

B1 (Official Form 1) (04/13)

<b>United States Bankruptcy Court</b> <b>WESTERN DISTRICT OF TEXAS</b> <b>SAN ANTONIO DIVISION</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Kitchens on Wheels, Inc</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>aka KOW</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>26-1077951</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): <b>2056 Dove Crossing</b> <b>New Braunfels, TX</b>		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE <b>78130</b>		ZIP CODE
County of Residence or of the Principal Place of Business: <b>Comal</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>2056 Dove Crossing</b> <b>New Braunfels, TX</b>		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE <b>78130</b>		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		
ZIP CODE		
<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.)  <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Check one box: Chapter 11 Debtors</b>  <input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b>  <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): <b>Kitchens on Wheels, Inc</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed: <b>Western District of TX, San Antonio Division</b>	Case Number: <b>13-50703</b>	Date Filed: <b>3/18/2013</b>	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor: <b>None</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).  <div style="text-align: right;"> <b>X</b> _____          Date       </div>	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.  If this is a joint petition: <input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.  <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  <div style="text-align: right;">         _____          (Name of landlord that obtained judgment)       </div>  <div style="text-align: right;">         _____          (Address of landlord)       </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and  <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.  <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition***(This page must be completed and filed in every case)*Name of Debtor(s): **Kitchens on Wheels, Inc****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_

**X** \_\_\_\_\_

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_

(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed Name of Foreign Representative)

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ J. Todd Malaise  
**J. Todd Malaise** Bar No. **00796984**

**Malaise Law Firm**  
**909 NE Loop 410, STE 300**  
**San Antonio TX, 78209**

Phone No. **(210) 732-6699** Fax No. **(210) 732-5826**

11/18/2015

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**Kitchens on Wheels, Inc**

**X** /s/ Felix Elorriaga  
Signature of Authorized Individual

**Felix Elorriaga**  
Printed Name of Authorized Individual

**President**  
Title of Authorized Individual

**11/18/2015**

Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

B6A (Official Form 6A) (12/07)

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None				

**Total: \$0.00**

(Report also on Summary of Schedules)

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 1*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>		
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	<b>X</b>		
16. Accounts receivable.	<b>X</b>		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 2*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>		
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>		
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>		
26. Boats, motors, and accessories.	<b>X</b>		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 3*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		
<div style="text-align: right;">3 continuation sheets attached</div> <div>(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)</div>			<b>Total &gt;</b> <b>\$0.00</b>



B6C (Official Form 6C) (4/13)

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(If known)**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**Debtor claims the exemptions to which debtor is entitled under:  
(Check one box)

- ☐ 11 U.S.C. § 522(b)(2)  
☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds  
 \$155,675.\*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
<i>* Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.</i>		\$0.00	\$0.00

B6D (Official Form 6D) (12/07)

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**☒ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Subtotal (Total of this Page) >							<b>\$0.00</b>	<b>\$0.00</b>
Total (Use only on last page) >							<b>\$0.00</b>	<b>\$0.00</b>

\_\_\_\_\_**No**\_\_\_\_ continuation sheets attached(Report also on  
Summary of  
Schedules.)(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

B6E (Official Form 6E) (04/13)

In re **Kitchens on Wheels, Inc**

Case No. \_\_\_\_\_

(If Known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (04/13) - Cont.

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units
------------------	--

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: <b>Internal Revenue Service</b> <b>P.O. Box 7346</b> <b>Philadelphia, PA 19101-7346</b>		DATE INCURRED: CONSIDERATION: <b>Taxes - 940, 941, 1120, Civ Pen</b> REMARKS:				<b>\$5,000.00</b>	<b>\$5,000.00</b>	<b>\$0.00</b>
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims						<b>\$5,000.00</b>	<b>\$5,000.00</b>	<b>\$0.00</b>
<b>Subtotals (Totals of this page) &gt;</b> <b>Total &gt;</b> (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						<b>\$5,000.00</b>		
<b>Totals &gt;</b> (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							<b>\$5,000.00</b>	<b>\$0.00</b>

B6F (Official Form 6F) (12/07)

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>xxx5068</b> <b>Ace Cash Express</b> <b>115 Hwy 35 S</b> <b>New Braunfels, TX 78130</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS: <b>Acct No. 8830949</b>				<b>\$1,802.00</b>
ACCT #: <b>ACE Cash Express</b> <b>115 HWY 35 South</b> <b>New Braunfels, TX 78130</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$2,000.00</b>
ACCT #: <b>xx0281</b> <b>ADP</b> <b>1851 N. Resler Dr</b> <b>El Paso, TX 79912</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>xxx-xxx-xxxx 082 7</b> <b>AT&amp;T</b> <b>PO BOX 105414</b> <b>Atlanta, GA 30348-5414</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$209.00</b>
ACCT #: <b>xxxxx2965</b> <b>AT&amp;T U-VERSE</b> <b>PO Box 5014</b> <b>Carol Stream, IL 60197-5014</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$123.00</b>
ACCT #: <b>Baird, Crews, Schiller &amp; Whitaker, PC</b> <b>15 N. Main St</b> <b>Temple, TX 76501</b>		DATE INCURRED: CONSIDERATION: <b>Attorney for - PTFAWG, LLC</b> REMARKS:				<b>Notice Only</b>
<b>Subtotal &gt;</b>						<b>\$4,134.00</b>
<b>Total &gt;</b>						

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>xxxx6.001</b> <b>Barnett &amp; Garcia</b> <b>3821 Juniper Trace, Ste 108</b> <b>Austin, TX 78738</b>		DATE INCURRED: CONSIDERATION: <b>Notice Only - Cumulus Broadcasting</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>Better Bilt Sheet Metal LLC</b> <b>421 Sherman</b> <b>San Antonio, TX 78202</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$7,250.00</b>
ACCT #: <b>Blue Cross Blue shield Of Texas</b> <b>PO Box 7344</b> <b>Chicago, IL 60680-7344</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>xxx3489</b> <b>Caine &amp; Weiner</b> <b>9931 Corp Campus Dr, #2200</b> <b>Louisville, KY 40223</b>		DATE INCURRED: CONSIDERATION: <b>Attorney for - Ryerson Steel</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>xxx1431</b> <b>Caine &amp; Weiner</b> <b>9931 Corp Campus Dr, #2200</b> <b>Louisville, KY 40223</b>		DATE INCURRED: CONSIDERATION: <b>Attorney for - Cummins Souther Plains</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>xxx7785</b> <b>Caine &amp; Weiner</b> <b>9931 Corp Campus Dr, #2200</b> <b>Louisville, KY 40223</b>		DATE INCURRED: CONSIDERATION: <b>Attorney for - Ozarka Waters</b> REMARKS:				<b>\$158.00</b>
Sheet no. <u>1</u> of <u>14</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$7,408.00</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)		CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #:	Cajun On Da Geaux, LLC Attn: Ken "Bubba" Judice, Jr. PO Box 3120 Canyon Lake, TX 78133		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				\$70,438.00	
ACCT #: xxxxxx217A	CBE Group 1309 Technology Pkwy Cedar Falls, IA 50613		DATE INCURRED: CONSIDERATION: <b>Collecting for - Dept of Justice</b> REMARKS:				Notice Only	
ACCT #:	Clinton Elmore 2010 Northridge Drive Austin, TX 78723		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:			X	\$6,000.00	
ACCT #: xxxx3135	CMRE Financial Services 3075 E Imperial Hwy, Ste 200 Brea, CA 92821-6753		DATE INCURRED: CONSIDERATION: <b>Collecting for - E-merge Physicians</b> REMARKS:			X	\$983.00	
ACCT #: xx2532	Comal County Tax Office 205 N. Seguin Ave New Braunfels, TX 78130		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				\$781.00	
ACCT #:	Conway's Dance Hall Attn: Rick Stewart/CJ Hooper		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				\$5,000.00	
Sheet no. <u>2</u> of <u>14</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal >	\$83,202.00
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

B6F (Official Form 6F) (12/07) - Cont.

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Cummins Southern Plains</b> <b>6226 IH 35 S</b> <b>San Antonio, TX 78218</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$11,948.00</b>
ACCT #: <b>Deepak Devaraj</b> <b>4700 W Hanover</b> <b>Dallas, TX 75209</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:		X	X	<b>\$289,528.00</b>
ACCT #: <b>xxxxxx-xx-x-1183</b> <b>Dept of the Army</b> <b>9275 Gunston Rd</b> <b>Fort Belvoir, VA 22060</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS: <b>Acct No. NAFIB5-14-M-1478</b>				<b>\$87,161.00</b>
ACCT #: <b>Deseret City Catering</b> <b>Attn: Sherry Pena</b> <b>PO Box 671</b> <b>Lake Quinta, CA 92247</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$4,000.00</b>
ACCT #: <b>Elliot Electric Supply</b> <b>212 Lucinda Dr</b> <b>New Braunfels, TX 78130</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$1,500.00</b>
ACCT #: <b>FACTAC</b> <b>16398 N Evans Rd, Ste 9</b> <b>Selma, TX 78154</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:			X	<b>\$60,000.00</b>
Sheet no. <u>3</u> of <u>14</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b> <b>\$454,137.00</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						<b>Total &gt;</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: <b>Fastenal</b> <b>992 Hwy 46 South</b> <b>New Braunfels, TX 78130</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$94.00</b>	
ACCT #: <b>Fire Boss Inc., dba Dragon Fire Systems</b> <b>128 W. Zipp Road</b> <b>New Braunfels, TX78130</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$271.00</b>	
ACCT #: <b>Guadalupe Gas Co.</b> <b>3720 IH 35 South</b> <b>New Braunfels, TX 78132</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$1,660.00</b>	
ACCT #: <b>Hoblit Darling Ralls Hernandez &amp; Hudlow</b> <b>300 Convent St, Ste 1450</b> <b>San Antonio, TX 78205</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$0.00</b>	
ACCT #: <b>Houston Livestock Show &amp; Rodeo</b> <b>PO Box 20070</b> <b>Houston, TX 77225</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:			X	<b>\$40,499.00</b>	
ACCT #: <b>Ian Mendoza</b> <b>3317 Glastonbury Trl</b> <b>Pflugerville, TX 78660</b>		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				<b>Notice Only</b>	
Sheet no. <u>4</u> of <u>14</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>	<b>\$42,524.00</b>
						<b>Total &gt;</b>	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

B6F (Official Form 6F) (12/07) - Cont.

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Independent Insurance Center</b> <b>1739 Citadel PI</b> <b>San Antonio, TX 78203</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$8,640.00</b>
ACCT #: <b>Iron Spirit Entities dba Rolling Thunder</b> <b>Attn: Roger Chan</b> <b>18639 FM 1431</b> <b>Jonestown, TX 78645</b>		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>xxxx6001</b> <b>J &amp; B Distributors</b> <b>334 Paisano St</b> <b>New Braunfels, TX 78130</b>		DATE INCURRED: CONSIDERATION: <b>Collecting for - Cumulus Broadcasting</b> REMARKS:			<b>X</b>	<b>\$8,843.00</b>
ACCT #: <b>J &amp; B Distributors</b> <b>334 Paisano St</b> <b>New Braunfels, TX 78130</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$2,000.00</b>
ACCT #: <b>John D. Stenson</b> <b>4501 Sprindale Rd</b> <b>Austin, TX 78723</b>		DATE INCURRED: CONSIDERATION: <b>Attorney for - Success Foods Mangement Group</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>xx-xxxxx-A998</b> <b>JP Morgan Chase</b> <b>PO Box 659754</b> <b>San Antonio, TX 75265-9751</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>Notice Only</b>
Sheet no. <b>5</b> of <b>14</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b> <b>\$19,483.00</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						<b>Total &gt;</b>

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				Notice Only	
Keith Ragette/The KR5 Group, LLC 9350 Wind Dancer, San Antonio, TX 78251							
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				\$0.00	
Ken Judice/Cajun On Da Geaux PO Box 3120 Canyon Lake, TX 78133							
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				Notice Only	
Key Depot 386 Landa St New Braunfels, TX 78130							
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				\$20,000.00	
La Curandera INC/Alex Avila 12803 West Ave Apt17104 San Antonio, TX 78216-1871							
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Attorney for - Sara Weitz</b> REMARKS:				Notice Only	
Law Office of Joseph R. Knight 111 Congress Ave, Ste 2800 Austin, TX 78701							
ACCT #: xxx1431		DATE INCURRED: CONSIDERATION: <b>Attorney for - Cummins Southern Plains</b> REMARKS:				\$11,948.00	
Law Office of Pucin & Friedland PC 1699 E Woodfield Rd, Ste 360A Schaumburg, IL 60173							
Sheet no. <u>6</u> of <u>14</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$31,948.00
						Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

B6F (Official Form 6F) (12/07) - Cont.

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Maine's Own Organic Milk, L3C</b> <b>c/o William Eldridge</b> <b>PO Box 55</b> <b>Salsbury Cove, ME 04672</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$96,194.00</b>
ACCT #: <b>McCreary Veselka Bragg &amp; Allen PC</b> <b>PO Box 1269</b> <b>Round Rock, TX 78680</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt - Comal County Tax Office</b> REMARKS:				<b>\$1,058.00</b>
ACCT #: <b>xxxxxx9479</b> <b>Midland Credit Management, Inc.</b> <b>PO Box 60578</b> <b>Los Angeles, CA 90060-0578</b>		DATE INCURRED: CONSIDERATION: <b>Notice Only - HSBC</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>Mike Schaub/Schwau Sausage Haus</b> <b>309 Businesses 35</b> <b>New Braunfels, TX78130</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$20,000.00</b>
ACCT #: <b>Mission Restaurant Supply</b> <b>1126 S. St. Mary's St</b> <b>San Antonio, TX 78210</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$70,483.00</b>
ACCT #: <b>Morrison Supply Company</b> <b>1941 N. IH 35</b> <b>New Braunfels, TX 78130</b>		DATE INCURRED: CONSIDERATION: <b>Judgment</b> REMARKS:				<b>\$1,610.00</b>
Sheet no. <u>7</u> of <u>14</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$189,345.00</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Naifco Realty Co.</b> <b>605 N. Tulsa Ave</b> <b>Oklahoma City, OK 73107</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$0.00</b>
ACCT #: <b>xx8441</b> <b>NEIS, Inc</b> <b>908 Souther Meriden</b> <b>Cheshire, CT 06410</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>New Braunfels Welders Supply</b> <b>1229 A Industrial Dr.</b> <b>New Braunfels, TX 78130</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$78.00</b>
ACCT #: <b>O'neal Flat Rolled Metals</b> <b>3730 Forest Ln</b> <b>Garland, TX 75042</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$3,639.00</b>
ACCT #: <b>Office of the Criminal District Attorney</b> <b>Check Section</b> <b>300 Dolorosa, Ste 5175</b> <b>San Antonio, TX 78250</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$7,565.00</b>
ACCT #: <b>xxxxxx7088</b> <b>Ozarka/Nestle Pure Life Direct ACC#01244</b> <b>PO Box 856680</b> <b>Louisville, KY 40285</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$158.00</b>
Sheet no. <b>8</b> of <b>14</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b> <b>\$11,440.00</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						<b>Total &gt;</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>P &amp; W Fire &amp; Safety</b> <b>Attn: David Ludwig</b> <b>8120 Woodcliff Blvd.</b> <b>Selma, TX 78154</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:			X	<b>\$60,000.00</b>
ACCT #: <b>Partnership with Native Americans</b> <b>500 E. Peyton St</b> <b>Sherman, TX 75090</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:			X	<b>\$50,000.00</b>
ACCT #: <b>Phillips &amp; Reiter</b> <b>6600 LBJ Freeway, Ste 175</b> <b>Dallas, TX 75240</b>		DATE INCURRED: CONSIDERATION: <b>Attorney for - Maine's Own Organic Milk</b> REMARKS:				<b>Notice Only</b>
ACCT #: xxxxxx217A <b>Pioneer Credit Recovery</b> <b>26 Edward St</b> <b>Arcade, NY 14009</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$4,992.00</b>
ACCT #: <b>Progressive</b> <b>PO Box 105428</b> <b>Atlanta, GA 30348</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:			X	<b>\$416.00</b>
ACCT #: <b>PTFAWG, LLC</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$10,000.00</b>
Sheet no. <u>9</u> of <u>14</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$125,408.00</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Resolute Health</b> <b>555 Creekside Crossing</b> <b>New Braunfels, TX 78130</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$2,000.00</b>
ACCT #: <b>Richard Rosas</b> <b>2810 Price St.</b> <b>Victoria, TX 77901</b>		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>Right Stainless &amp; Alloys, LLC</b> <b>4105 Hunter Rd., Bldg#5</b> <b>San Marcos, TX 78666</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$2,663.00</b>
ACCT #: <b>Roger Chan</b> <b>Rolling Thunder Roadhouse</b> <b>5207 Backtrail Dr</b> <b>Austin, TX 78731</b>		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>Ryan &amp; Dawson</b> <b>770 S. Post Oak Ln, Ste 550</b> <b>Houston, TX 77056</b>		DATE INCURRED: CONSIDERATION: <b>Attorney for - Houston Livestock Show &amp; Rodeo</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>Ryerson</b> <b>7701 Lindsey Rd</b> <b>Little Rock, AR 72206</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$3,291.00</b>
Sheet no. <u>10</u> of <u>14</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$7,954.00</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)		CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: <b>xxx2162</b>	<b>Ryerson Steel</b> <b>7701 Lindsey Rd</b> <b>Little Rock, AR 72206</b>		DATE INCURRED: CONSIDERATION: <b>1931208</b> REMARKS:				<b>\$3,541.00</b>	
ACCT #:	<b>San Antonio Thermo</b> <b>5807 Dietrich Rd</b> <b>San Antonio, TX 78219</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$12,022.00</b>	
ACCT #:	<b>Sarah Weitz</b> <b>c/o Joseph R. Knight</b> <b>111 Congress Ave, Suite 2800</b> <b>Austin, TX 78701</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:		<b>X</b>	<b>X</b>	<b>\$44,015.20</b>	
ACCT #:	<b>Scheef &amp; Stone, LLP</b> <b>500 N. Akard St, Ste 2700</b> <b>Dallas, TX 75201</b>		DATE INCURRED: CONSIDERATION: <b>Attorney for - Partnership with Native Americans</b> REMARKS:				<b>Notice Only</b>	
ACCT #:	<b>Scott Douglas &amp; McConnico, LLP</b> <b>303 Colorado St, Ste 2400</b> <b>Austin, TX 78701</b>		DATE INCURRED: CONSIDERATION: <b>Attorney for - Naifco Realty Co.</b> REMARKS:				<b>Notice Only</b>	
ACCT #:	<b>Seidel Interest LP</b> <b>632 Hunters Way</b> <b>New Braunfels, TX 78132</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$26,900.00</b>	
Sheet no. <u>11</u> of <u>14</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>Subtotal &gt;</b>	<b>\$86,478.20</b>
							<b>Total &gt;</b>	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								



B6F (Official Form 6F) (12/07) - Cont.

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>So-TEX</b> <b>4893 FM-FM 1516 N</b> <b>Converse, TX 78109</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$5,000.00</b>
ACCT #: <b>Success Foods Management Group, LLC</b> <b>4501 Springdale RD</b> <b>Austin, TX 78723</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:			X	<b>\$54,875.00</b>
ACCT #: <b>Texas Comptroller</b> <b>111 East 17th Street</b> <b>Austin, TX 78774</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$4,629.00</b>
ACCT #: <b>Texas Med Clinic</b> <b>N IH 35</b> <b>New Braunfels, TX 78130</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$2,387.00</b>
ACCT #: <b>The Cardenas Law Firm</b> <b>3660 Stoneridge Rd, Ste F-102</b> <b>Austin, TX 78746</b>		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>Thunder data Systems</b> <b>3736 Bee Cave Rd.</b> <b>Austin, TX 78746</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>\$900.00</b>
Sheet no. <u>12</u> of <u>14</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$67,791.00</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED:				
<b>Traffic Graphics</b>		CONSIDERATION:				
<b>11220 Disco Dr.</b>		<b>Business Debt</b>				<b>\$21,080.00</b>
<b>San Antonio, TX 78216</b>		REMARKS:				
ACCT #: xxxxxxx217A		DATE INCURRED:				
<b>U.S. Department of the treasury</b>		CONSIDERATION:				
		<b>Business Debt</b>				<b>\$4,992.00</b>
		REMARKS:				
ACCT #: xx0528		DATE INCURRED:				
<b>United Transaction/Ferguson</b>		CONSIDERATION:				
<b>Attn: Jan Ola</b>		<b>Business Debt</b>				<b>\$654.00</b>
<b>1930 IH-35 E</b>		REMARKS:				
<b>New Braunfels, TX 78130</b>						
ACCT #:		DATE INCURRED:				
<b>VIP Staffing</b>		CONSIDERATION:				
<b>16500 San Pedro, #110</b>		<b>Business Debt</b>				<b>Notice Only</b>
<b>San Antonio, TX 78232</b>		REMARKS:				
ACCT #:		DATE INCURRED:				
<b>Attorney General of the US</b>		CONSIDERATION:				
<b>Department of Justice</b>		<b>Required Notification</b>				
<b>950 Pennsylvania Ave. NW</b>		REMARKS:				
<b>Washington, DC 20530</b>						
ACCT #:		DATE INCURRED:				
<b>Internal Revenue Service</b>		CONSIDERATION:				
<b>P.O. Box 7346</b>		<b>Required Notification</b>				
<b>Philadelphia, PA 19101-7346</b>		REMARKS:				

Sheet no. 13 of 14 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal > **\$26,726.00**

Total &gt;

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>US Attorney's Office</b> <b>601 NW Loop 410, Ste 600</b> <b>San Antonio, TX 78216</b>		DATE INCURRED: CONSIDERATION: <b>Required Notification</b> REMARKS:				
ACCT #: <b>VA Regional Office</b> <b>Office of District Counsel</b> <b>2515 Murworth Dr</b> <b>Houston, TX 77054</b>		DATE INCURRED: CONSIDERATION: <b>Required Notification</b> REMARKS:				
Sheet no. <u>14</u> of <u>14</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > <b>\$0.00</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total > <b>\$1,157,978.20</b>

B6G (Official Form 6G) (12/07)

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

B6H (Official Form 6H) (12/07)

In re **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

B 6 Summary (Official Form 6 - Summary) (12/14)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

In re **Kitchens on Wheels, Inc**

Case No.

Chapter **7**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	4	\$0.00		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1			\$0.00
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			\$5,000.00
F - Creditors Holding Unsecured Nonpriority Claims	Yes	15			\$1,157,978.20
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				
J - Current Expenditures of Individual Debtor(s)	No				
TOTAL		25	\$0.00	\$1,162,978.20	

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Kitchens on Wheels, Inc**

Case No. \_\_\_\_\_  
(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

---

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the Corporation  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of  
27 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date 11/18/2015

Signature /s/ Felix Elorriaga  
Felix Elorriaga  
President

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

In re: **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

**1. Income from employment or operation of business**

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the TWO YEARS immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$354,964.00	2015 Business income YTD
	2014 Business income
\$1,943,299.00	2013 Business income

**2. Income other than from employment or operation of business**

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the TWO YEARS immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**3. Payments to creditors****Complete a. or b., as appropriate, and c.**

None ☒ a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 DAYS immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☐ b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 DAYS immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>None other than in the ordinary course of business.</b>			

None ☒ c. All debtors: List all payments made within ONE YEAR immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)



**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

In re: **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 1*

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within ONE YEAR immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Partnership of Native Americans vs Kitchens on Wheels, Inc Cause No. C2015-0484A	debt collection	22nd District Court Comal County, TX	pending
Sarah Weitz vs Kitchens on Wheels, Inc and Felix Elorriaga Cause No. C2015-11850	debt collection	274th District Court Comal County, TX	pending
Houston Livestock Show & Rodeo vs Kitchens on Wheels, Inc Cause No. C2015-1262A	debt collection	22nd District Court Comal County, TX	pending
Naifco Realty Co. vs Kitchens on Wheels, Inc Cause No. C2015-1295A	debt collection	22nd District Court Comal County, TX	pending
Success Foods Management Group, LLC vs Kitchens on Wheels, Inc and Felix Elorriaga Cause No. C2015-1554D	debt collection	433rd District Court Comal County, TX	pending
Morrison Supply Com vs Kitchen on Wheels, Inc and Felix Elorriaga case No. JP04-13-JS00019494	debt collection	JP 4 Tarrant County, TX	judgment

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**5. Repossessions, foreclosures and returns**

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
Seidel Interest LP 632 Hunters Way New Braunfels, TX 78132	9/2015	inventory, tools, office equipment, \$75,000

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

In re: **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 2*

**6. Assignments and receiverships**

- None ☒ a. Describe any assignment of property for the benefit of creditors made within 120 DAYS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**7. Gifts**

- None ☒ List all gifts or charitable contributions made within ONE YEAR immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**8. Losses**

- None ☒ List all losses from fire, theft, other casualty or gambling within ONE YEAR immediately preceding the commencement of this case OR SINCE THE COMMENCEMENT OF THIS CASE. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**9. Payments related to debt counseling or bankruptcy**

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within ONE YEAR immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Malaise Law Firm</b>	<b>Pre petition</b>	<b>Atty Fees \$4,000.00</b>
<b>909 N.E. Loop 410, Ste. 300</b>		<b>Filing Fees \$335.00</b>
<b>San Antonio, TX, 78209</b>		

**10. Other transfers**

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within TWO YEARS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

- None ☒ b. List all property transferred by the debtor within TEN YEARS immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

In re: **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 3*

**11. Closed financial accounts**

None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within ONE YEAR immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Chase	business cheking	\$0, 8/2015

**12. Safe deposit boxes**

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**13. Setoffs**

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 DAYS preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**14. Property held for another person**

None ☒ List all property owned by another person that the debtor holds or controls.

**15. Prior address of debtor**

None ☐ If the debtor has moved within THREE YEARS immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
2056 Dove Crossing New Braunfels, TX 78130	Kitchens on Wheels, Inc	9/2015 - current
3702 IH 35 South, Ste 105 New Braunfels, TX 78132	Kitchens on Wheels, Inc	2/2014 - 9/2015
2311 Lifehouse Industrial Dr New Braunfels, TX 78132	Kitchens on Wheels, Inc	10/2012 - 2/2014
3702 IH 35 South, Ste 103 & 104 New Braunfels, TX 78132	Kitchens on Wheels, Inc	2006 - 10/2012

**16. Spouses and Former Spouses**

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within EIGHT YEARS immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

In re: **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 4*

**17. Environmental Information**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:



- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.



- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

**18. Nature, location and name of business**

- None ☐ a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within SIX YEARS immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

**NAME, ADDRESS, AND LAST FOUR DIGITS OF  
SOCIAL-SECURITY OR OTHER INDIVIDUAL  
TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN**

**NATURE OF BUSINESS**

**BEGINNING AND ENDING  
DATES**

**Kitchens on Wheels, Inc  
EIN 26-1077951**

**food truck manufacture**

**9/2007 - current**

- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

In re: **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 5*

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within SIX YEARS immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement ONLY if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

- None ☐ a. List all bookkeepers and accountants who within TWO YEARS immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

**NAME AND ADDRESS**  
**Sherry Bouchie**  
**925 Blue Water Dr**  
**Canyon Lake, TX 78133**  
**bookkeeper**

**DATES SERVICES RENDERED**  
**9/2007 - current**

**Jace Pearson**  
**10823 West Ave**  
**San Antonio, TX 78213**  
**CPA**

**9/2007 - current**

- None ☒ b. List all firms or individuals who within TWO YEARS immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

**NAME**  
**Jace Pearson**  
**CPA**

**ADDRESS**  
**10823 West Ave**  
**San Antonio, TX 78213**

**Felix Elorriaga**  
**Owner**

**2056 Dove Crossing**  
**New Braunfels, TX 78130**

- None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within TWO YEARS immediately preceding the commencement of this case.

**20. Inventories**

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

- None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

In re: **Kitchens on Wheels, Inc**Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 6*

**21. Current Partners, Officers, Directors and Shareholders**

None



a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None



b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

**NAME AND ADDRESS**

**Felix Elorriaga  
2056 Dove Crossing  
New Braunfels, TX 78130**

**TITLE****President****NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP****100%****22. Former partners, officers, directors and shareholders**

None



a. If the debtor is a partnership, list each member who withdrew from the partnership within ONE YEAR immediately preceding the commencement of this case.

None



b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within ONE YEAR immediately preceding the commencement of this case.

**23. Withdrawals from a partnership or distributions by a corporation**

None



If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during ONE YEAR immediately preceding the commencement of this case.

**NAME AND ADDRESS OF RECIPIENT,  
RELATIONSHIP TO DEBTOR**

**Felix Elorriaga  
2056 Dove Crossing  
New Braunfels, TX 78130**

**DATE AND PURPOSE  
OF WITHDRAWAL**

**Weekly payroll and  
quarterly draws**

**AMOUNT OF MONEY OR  
DESCRIPTION AND VALUE  
OF PROPERTY**

**\$42,830.76 (8/1/14 to  
8/18/15)**

**100% stockholder****24. Tax Consolidation Group**

None



If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within SIX YEARS immediately preceding the commencement of the case.

**25. Pension Funds**

None



If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within SIX YEARS immediately preceding the commencement of the case.

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

In re: **Kitchens on Wheels, Inc**

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 7*

---

---

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 11/18/2015

Signature /s/ Felix Elorriaga  
**Felix Elorriaga**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.  
18 U.S.C. §§ 152 and 3571*

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

IN RE: **Kitchens on Wheels, Inc**

CASE NO

CHAPTER **7**

**CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION**

PART A -- Debts secured by property of the estate. (Part A must be fully completed for EACH debt which is secured by property of the estate. Attach additional pages if necessary.)

Property No. 1		
<b>Creditor's Name:</b> None	<b>Describe Property Securing Debt:</b>	
<p>Property will be (check one):</p> <p> <input type="checkbox"/> Surrendered         <input type="checkbox"/> Retained       </p> <p>If retaining the property, I intend to (check at least one):</p> <p> <input type="checkbox"/> Redeem the property  <input type="checkbox"/> Reaffirm the debt  <input type="checkbox"/> Other. Explain (for example, avoid lien using 11 U.S.C. § 522(f)):       </p> <p>Property is (check one):</p> <p> <input type="checkbox"/> Claimed as exempt         <input type="checkbox"/> Not claimed as exempt       </p>		

PART B -- Personal property subject to unexpired leases. (All three columns of Part B must be completed for each unexpired lease. Attach additional pages if necessary.)

Property No. 1		
<b>Lessor's Name:</b> None	<b>Describe Leased Property:</b>	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input type="checkbox"/> NO <input type="checkbox"/>



**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

IN RE: **Kitchens on Wheels, Inc**

CASE NO

CHAPTER **7**

**CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION**

*Continuation Sheet No. 1*

I declare under penalty of perjury that the above indicates my intention as to any property of my estate securing a debt and/or personal property subject to an unexpired lease.

Date 11/18/2015

Signature /s/ Felix Elorriaga  
Felix Elorriaga  
President

Date \_\_\_\_\_

Signature \_\_\_\_\_

**CERTIFICATE OF SERVICE**

I, the below signed, do hereby certify that a true and correct copy of the foregoing Chapter 7 Individual Debtor's Statement of Intention was mailed or otherwise served to the Chapter 7 Trustee, the secured creditors as listed on Schedule D, the United States Trustee and/or to any other interested parties as may be required by B.R. 1007 and applicable local bankruptcy rules.

Date 11/18/2015

/s/ J. Todd Malaise  
J. Todd Malaise

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

IN RE: **Kitchens on Wheels, Inc**

CASE NO

CHAPTER **7**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	<b>\$4,000.00</b>
Prior to the filing of this statement I have received:	<b>\$4,000.00</b>
Balance Due:	<b>\$0.00</b>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**11/18/2015**

*Date*

**/s/ J. Todd Malaise**

*J. Todd Malaise*

Malaise Law Firm

909 NE Loop 410, STE 300

San Antonio TX, 78209

Phone: (210) 732-6699 / Fax: (210) 732-5826

Bar No. 00796984

**/s/ Felix Elorriaga**

**Felix Elorriaga**  
**President**

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

IN RE: **Kitchens on Wheels, Inc**

CASE NO

CHAPTER **7**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/18/2015

Signature /s/ Felix Elorriaga  
**Felix Elorriaga**  
**President**

Date \_\_\_\_\_

Signature \_\_\_\_\_

Ace Cash Express  
115 Hwy 35 S  
New Braunfels, TX 78130

ACE Cash Express  
115 HWY 35 South  
New Braunfels, TX 78130

ADP  
1851 N. Resler Dr  
El Paso, TX 79912

AT&T  
PO BOX 105414  
Atlanta, GA 30348-5414

AT&T U-VERSE  
PO Box 5014  
Carol Stream, IL 60197-5014

Attorney General of the US  
Department of Justice  
950 Pennsylvania Ave. NW  
Washington, DC 20530

Baird, Crews, Schiller & Whitaker, PC  
15 N. Main St  
Temple, TX 76501

Barnett & Garcia  
3821 Juniper Trace, Ste 108  
Austin, TX 78738

Better Bilt Sheet Metal LLC  
421 Sherman  
San Antonio, TX 78202

Blue Cross Blue shield Of Texas  
PO Box 7344  
Chicago, IL 60680-7344

Caine & Weiner  
9931 Corp Campus Dr, #2200  
Louisville, KY 40223

Cajun On Da Geaux, LLC  
Attn: Ken "Bubba" Judice, Jr.  
PO Box 3120  
Canyon Lake, TX 78133

CBE Group  
1309 Technology Pkwy  
Cedar Falls, IA 50613

Clinton Elmore  
2010 Northridge Drive  
Austin, TX 78723

CMRE Financial Services  
3075 E Imperial Hwy, Ste 200  
Brea, CA 92821-6753

Comal County Tax Office  
205 N. Seguin Ave  
New Braunfels, TX 78130

Conway's Dance Hall  
Attn: Rick Stewart/CJ Hooper

Cummins Southern Plains  
6226 IH 35 S  
San Antonio, TX 78218

Deepak Devaraj  
4700 W Hanover  
Dallas, TX 75209

Dept of the Army  
9275 Gunston Rd  
Fort Belvoir, VA 22060

Deseret City Catering  
Attn: Sherry Pena  
PO Box 671  
Lake Quinta, CA 92247

Elliot Electric Supply  
212 Lucinda Dr  
New Braunfels, TX 78130

FACTAC  
16398 N Evans Rd, Ste 9  
Selma, TX 78154

Fastenal  
992 Hwy 46 South  
New Braunfels, TX 78130

Fire Boss Inc., dba Dragon Fire Systems  
128 W. Zipp Road  
New Braunfels, TX 78130

Guadalupe Gas Co.  
3720 IH 35 South  
New Braunfels, TX 78132

Hoblitt Darling Ralls Hernandez & Hudlow  
300 Convent St, Ste 1450  
San Antonio, TX 78205

Houston Livestock Show & Rodeo  
PO Box 20070  
Houston, TX 77225

Ian Mendoza  
3317 Glastonbury Trl  
Pflugerville, TX 78660

Independent Insurance Center  
1739 Citadel Pl  
San Antonio, TX 78203

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Iron Spirit Entities dba Rolling Thunder  
Attn: Roger Chan  
18639 FM 1431  
Jonestown, TX 78645

J & B Distributors  
334 Paisano St  
New Braunfels, TX 78130

John D. Stenson  
4501 Sprindale Rd  
Austin, TX 78723

JP Morgan Chase  
PO Box 659754  
San Antonio, TX 75265-9751

Keith Ragette/The KR5 Group, LLC  
9350 Wind Dancer,  
San Antonio, TX 78251

Ken Judice/Cajun On Da Geaux  
PO Box 3120  
Canyon Lake, TX 78133

Key Depot  
386 Landa St  
New Braunfels, TX 78130

La Curandera INC/Alex Avila  
12803 West Ave Apt17104  
San Antonio, TX 78216-1871

Law Office of Joseph R. Knight  
111 Congress Ave, Ste 2800  
Austin, TX 78701

Law Office of Pucin & Friedland PC  
1699 E Woodfield Rd, Ste 360A  
Schaumburg, IL 60173

Maine's Own Organic Milk, L3C  
c/o William Eldridge  
PO Box 55  
Salsbury Cove, ME 04672

McCreary Veselka Bragg & Allen PC  
PO Box 1269  
Round Rock, TX 78680

Midland Credit Management, Inc.  
PO Box 60578  
Los Angeles, CA 90060-0578

Mike Schaub/Schwau Sausage Haus  
309 Businesses 35  
New Braunfels, TX78130



Mission Restaurant Supply  
1126 S. St. Mary's St  
San Antonio, TX 78210

Morrison Supply Company  
1941 N. IH 35  
New Braunfels, TX 78130

Naifco Realty Co.  
605 N. Tulsa Ave  
Oklahoma City, OK 73107

NEIS, Inc  
908 Souther Meriden  
Cheshire, CT 06410

New Braunfels Welders Supply  
1229 A Industrial Dr.  
New Braunfels, TX 78130

O'neal Flat Rolled Metals  
3730 Forest Ln  
Garland, TX 75042

Office of the Criminal District Attorney  
Check Section  
300 Dolorosa, Ste 5175  
San Antonio, TX 78250

Ozarka/Nestle Pure Life Direct ACC#01244  
PO Box 856680  
Louisville, KY 40285

P & W Fire & Safety  
Attn: David Ludwig  
8120 Woodcliff Blvd.  
Selma, TX 78154

Partnership with Native Americans  
500 E. Peyton St  
Sherman, TX 75090

Phillips & Reiter  
6600 LBJ Freeway, Ste 175  
Dallas, TX 75240

Pioneer Credit Recovery  
26 Edward St  
Arcade, NY 14009

Progressive  
PO Box 105428  
Atlanta, GA 30348

PTFAWG, LLC

Resolute Health  
555 Creekside Crossing  
New Braunfels, TX 78130

Richard Rosas  
2810 Price St.  
Victoria, TX 77901

Right Stainless & Alloys, LLC  
4105 Hunter Rd., Bldg#5  
San Marcos, TX 78666

Roger Chan  
Rolling Thunder Roadhouse  
5207 Backtrail Dr  
Austin, TX 78731

Ryan & Dawson  
770 S. Post Oak Ln, Ste 550  
Houston, TX 77056

Ryerson  
7701 Lindsey Rd  
Little Rock, AR 72206

Ryerson Steel  
7701 Lindsey Rd  
Little Rock, AR 72206

San Antonio Thermo  
5807 Dietrich Rd  
San Antonio, TX 78219

Sarah Weitz  
c/o Joseph R. Knight  
111 Congress Ave, Suite 2800  
Austin, TX 78701

Scheef & Stone, LLP  
500 N. Akard St, Ste 2700  
Dallas, TX 75201

Scott Douglas & McConnico, LLP  
303 Colorado St, Ste 2400  
Austin, TX 78701

Seidel Interest LP  
632 Hunters Way  
New Braunfels, TX 78132

So-TEX  
4893 FM-FM 1516 N  
Converse, TX 78109

Success Foods Management Group, LLC  
4501 Springdale RD  
Austin, TX 78723

Texas Comptroller  
111 East 17th Street  
Austin, TX 78774

Texas Med Clinic  
N IH 35  
New Braunfels, TX 78130

The Cardenas Law Firm  
3660 Stoneridge Rd, Ste F-102  
Austin, TX 78746

Thunder data Systems  
3736 Bee Cave Rd.  
Austin, TX 78746

Traffic Graphics  
11220 Disco Dr.  
San Antonio, TX 78216

U.S. Department of the treasury

United Transaction/Ferguson  
Attn: Jan Ola  
1930 IH-35 E  
New Braunfels, TX 78130

US Attorney's Office  
601 NW Loop 410, Ste 600  
San Antonio, TX 78216

VA Regional Office  
Office of District Counsel  
2515 Murworth Dr  
Houston, TX 77054

VIP Staffing  
16500 San Pedro, #110  
San Antonio, TX 78232